

# Demoralization in patients with cancer

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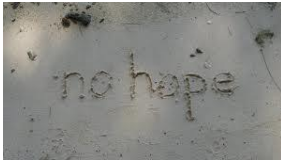
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## Definition

- **Demoralization** – a mental state of lowered morale and poor coping, characterized by feelings of hopelessness, helplessness, and loss of meaning and purpose in life.

(Kissane, Clarke, & Street, J Palliative Care, 2001; Kissane, J Palliative Care, 2014)



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## In this lecture...

1. Review concept of demoralization
2. Systematic review of literature
3. Recent work on measurement
4. Fitting it into the diagnostic system
5. How to treat demoralization

### Acknowledgements:

Bethlehem Griffiths Foundation & Monash University

Sophie Robinson, Courtney Hempton, Peter Gaitanis  
Michael Franco, Natasha Michael, Merlina Sulistio, Jane Fischer  
Julie Pallant, Joanne Brooker, Mehmet Ozmen

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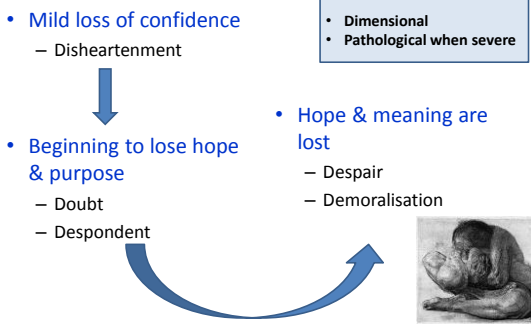
## Background



Bramley, Tate Gallery

- The construct of demoralization

## The morale continuum



## Old concept reactivated

- **Victor Frankl (1959, 1963)**  
“Suffering itself does not destroy man, rather suffering without meaning”
- **Engel (1967):** ‘giving up - given up’ complex
- **Gruenberg (1967):** ‘social breakdown syndrome’ with institutionalisation of chronically mentally ill
- **Jerome Frank (1968, 1974):** hope & the restoration of morale in psychotherapy
- **Seligman (1975):** ‘learned helplessness’



Frankl



Engel



Frank

### Developments in coping theory

- **Lazarus & Folkman 1985:** 2 broad approaches to coping - **emotion-based** & **problem-based**
- **Folkman 1997 - 2000:** **meaning-based** coping seen in carers of HIV patients
  - meaning makes a prominent contribution to positive affect states & development of resilience

Meaning has been broadly neglected by psychiatry, yet is central to concepts of existential distress




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### Criteria for Demoralization

Persisting mental state over **two or more weeks** as a result of a stressor event, with features of:

- A. Lowered morale & resultant distress
- B. Difficulty in coping & meeting expectations of self or others
- C. 3 (or more) of following symptoms:
  1. Meaninglessness
  2. Hopelessness or helplessness, sense of stuckness
  3. Loss of purpose, pointlessness of future
  4. Reduced self-worth & sense of failure
  5. Desire for hastened death
  6. Suicidal thoughts &/or plans
- D. Level of low morale & poor coping cause significant distress or impairment in social, occupational or other functioning




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### Systematic review of demoralization

Robinson, Kissane et al JPSM 2015

- **PRISMA guidelines:** Preferred reporting guidelines for systematic reviews and meta-analyses. [Moher et al, 2009]
- **9 databases:** PsycINFO, PubMed, Ovid Medline, CINAHL, EMBASE, Scopus, Cochrane, Informat & Web of Sciences.
- **Keywords:** cancer OR palliative AND demorali\* OR meaning\* OR hopeless\* OR helpless\*
- **Searched** on 16<sup>th</sup> August 2013

Robinson, S., Kissane, D. W., Brooker, J., & Burney, S. (2015). A systematic review of the demoralization syndrome in individuals with progressive disease and cancer: a decade of research. *Journal of pain and symptom management, 49*(3), 595-610.




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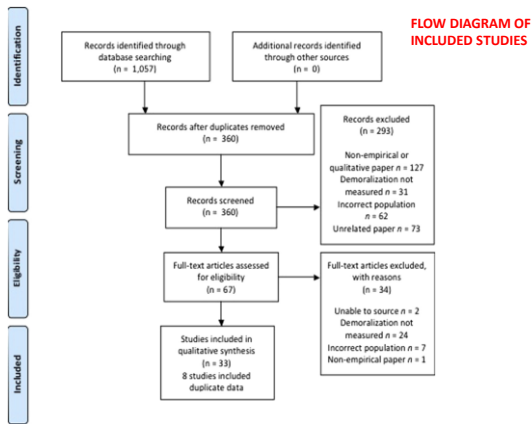
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**Table 2: Threshold for the Clinical Presence of Demoralization with the DS**

Source	M(SD)	M+1SD	Prevalence Clinically Significant
Boscaglia & Clarke (2007) / Clarke (2011) / Clarke & Boscaglia (2011)	22.2 (16.8)	38.9	18%
Costantini et al. (2013)	23.9 (14.5)	38.4	14%
Fang et al. (2012)	28.8 (12.6)	41.4	NR
Hadnagy et al. (2012)	61.3 (12.4)	73.7	NR
Hung et al. (2010) / Lee et al. (2012)	31.1 (14.9)	45.9	NR
Kissane, Wein, et al. (2004)	30.8 (17.7)	48.6	18%
Mehner et al. (2011a/2011b)	29.8 (10.4)	40.2	16%
Mullane et al. (2009)	19.9 (14.6)	34.6	13%
Vehling et al. (2011/2012)	22.2 (13.9)	36.1	15.5%

25 studies  
4,545 patients

Prevalence  
13-18%

**Comparison of measures of demoralization**

**Diagnostic Criteria for Psychosomatic Research (DCPR)** [Fava et al, 1995]

**Demoralization Scale (DS)** [Kissane et al, 2004]

- Categorical
- Structured interview
- 5 items
- Time frame: 1 month
- Mental state may precede illness

- Dimensional
- Self-report measure
- 24 items
- Time frame: 2 weeks

• **Prevalence of demoralization: 21-33%**

• **Prevalence of demoralization: 13-18%**





## German demoralization study



Mehner A et al, 2011

Sample divided 1SD above & below mean

- N=516 with advanced cancer
- Mean DS=29.8(SD10.4)
- Demoralization assoc Anxiety (r=0.71) Depression (r=0.61) Distress (r=0.42)

	N=516	Low DS (<19) N=58	Moderate DS (19-40) N=377	High DS (>40) N=81
<b>PHQ-9</b>				
No depress	57(11%)	308(60%)	26(5%)	
Depressed	1(0.2%)	69(13%)	55(11%)	
<b>GAD-7</b>				
No anxiety	58(11%)	356(69%)	44(8.5%)	
Anxious	0	21(4%)	37(7%)	
<b>Distress T</b>				
No distress	39(7.5%)	173(34%)	9(2%)	
Distress	19(4%)	204(40%)	72(14%)	

### Cross-tabulation frequencies (n=194 Italian cancer patients) between the categories of demoralization and the presence of PHQ-9 depression 'caseness'

PHQ-9 case vs non-case	DS Category			
	No (n=43) 22%	Low (n=104) 53%	Moderate (n=14) 7%	High (n=33) 17%
< mean +1SD		25 <sup>th</sup> to 75 <sup>th</sup> percentile	75 <sup>th</sup> percentile to Mean +1SD	> Mean +1SD
Non-Case (≤9)				
% of total	21.6%	43.8%	5.7%	8.2%
Count	42 (97.7%)	85 (81.7%)	11 (78.6%)	16 (48.5%)
Expected count	34.1	82.6	11.1	26.2
Case (≥10)				
% of total	0.5%	9.8%	1.5%	8.8%
Count	1 (2.3%)	19 (18.3%)	3 (21.4%)	17 (42.5%)
Expected count	8.9	21.4	2.9	6.8
χ <sup>2</sup> 28.5, df 3, p=0.0001				

About 50% of those who were highly demoralized were not depressed, and about 80% of those who were moderately demoralized were not depressed on the PHQ-9.  
Grassi et al, 2017, Psycho-Oncology

## Demoralization systematic review

Tecuta ....Fava, Psych Med 2015

### DCPR criteria for Demoralization

1. The patient feels as if they have failed to meet the expectations set by themselves or those around them or experiences a general inability to cope with demands. This results in feelings of helplessness, hopelessness, and a desire to give up.
2. The feelings are prolonged, generalized, and are present for at least 1 month.
3. The feelings directly precede the development of a medical disorder or strengthen its symptoms.

### Prevalence rates

- Community prevalence using DCPR: 3%
- Psychiatric populations: 50%
- Medically ill populations: 30%
  - Cardiac, hypertension, cancer, primary care, endocrine, dermatology

Note: doesn't have loss of meaning as a criterion





**Association of demoralization and self-reported depression with Relative Risk for CIDI-O mental disorders and suicidal ideation**

Model	Any mood disorder (n=430)		Any anxiety disorder (n=430)		Suicidal ideation without mood or anxiety dis (n=370)	
	RR	95% CI	RR	95% CI	RR	95% CI
1. Demoralization	7.8***	3.4 to 17.9	3.7***	2.2 to 6.1	2.8*	1.2 to 6.7
2. Depression	7.7***	3.2 to 18.8	2.3***	1.4 to 3.8	1.4	0.6 to 3.3
3. Demoralization	4.0*	1.3 to 12.1	3.3***	1.8 to 5.8	3.1*	1.3 to 7.7
Depression	3.7*	1.1 to 12.1	1.3	0.7 to 2.3	0.8	0.3 to 2.0

Vehling, S et al., in Cancer, 2017, Revision under review

**Clinical implications**

- **Moderate Demoralization Syndrome is consistent with DSM-5 Adjustment Disorder. Is it better named Adjustment Disorder with Demoralization?**
  - Treat with psychotherapy

With a prevalence of about 15%, Demoralization is common



- **Severe Demoralization Syndrome**
  - May occur alone or be co-morbid with depression
  - If co-morbid with major depression, treat with Antidepressants & psychotherapy
  - If occurs alone, treat with psychotherapy
  - Is this better named Major Depression with demoralization?



Medicine, Nursing and Health Sciences

**Refinement and Revalidation of the Demoralization Scale**

Published in *Cancer* 2016

Sophie Robinson, David W Kissane, Joanne Brooker, Natasha Michael, Jane Fischer, Michael Franco, Courtney Hempton, Merlina Suslistio, Julie Pallant, David Clarke, Mehmet Osmen and Sue Burney

## Rationale for DS measure refinement

- Rasch analysis identified 5 **underperforming items** on the Demoralization Scale
  - Reversed items may lead to confusion in respondents
  
- A revised version of the DS has been created with these 5 **items reworded** so that all 24 items have the same valence
  - E.g., “There is a lot of value in what I can offer others” became “There is little value in what I can offer others”

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## Item Response Theory - Rasch Analysis

- IRT represents a family of techniques, including Rasch analysis, that use mathematical models to **examine the performance of each item and each person** in a scale.
- **In the Rasch model we examine:**
  - **Unidimensionality**
  - **Category ordering of Likert responses**
    - **Do the response option categories work as expected?**
  - **Item bias (differential item functioning)**
    - **Do different groups (e.g., males/females) with the same level of demoralisation respond differently to any items?**
- Rasch analysis may also help to **shorten a scale**, as it provides information about items that overlap in difficulty level.

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(Pallant & Tennant, 2007)

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## Method

### Design

- **Multi-site; observational; quantitative study**
- Longitudinal aspect for **test-retest reliability**, repeat 1 week later

### Participants

- **211 palliative care patients:** Patients were recruited from Cabrini Palliative Care (n=90), Calvary Health Care Bethlehem (n=77), and Monash Health (n=44) between June 2013 – November 2014
- Eligibility criteria:
  - Inclusion: **advanced progressive disease**, no intellectual impairment, and English-speaking
  - Exclusion: Too unwell to consent

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## Results – Rasch Modeling

Scale	Analysis	Overall model fit	Item fit residual mean (SD)	Person fit residual mean (SD)	% sig t-tests	Internal consistency	
						PSI	$\alpha$
<b>Meaning and Purpose</b>							
11-items	1	$\chi^2 = 39.75$ , $p = .01$	.13 (1.20)	.27 (1.07)	3.32%	.72	.89
8-items (3, 14, and 22 removed)	2	$\chi^2 = 31.76$ , $p = .01$	.06 (1.02)	.23 (0.86)	0.95%	.64	.84
<b>Distress and Coping Ability</b>							
11-items	3	$\chi^2 = 24.78$ , $p = .31$	.05 (0.99)	.28 (1.24)	2.84%	.73	.87
8-items (10, 16, and 21 removed)	4	$\chi^2 = 20.48$ , $p = .20$	.04 (0.95)	.27 (1.07)	1.90%	.65	.82
<b>Total</b>							
16-items	5	$\chi^2 = 11.55$ , $p = .02$	-0.10 (1.13)	-0.39 (.71)	0.97%	.79	.89

## Results

### RELIABILITY

- The DS-II demonstrated internal consistency
  - Meaning and Purpose:  $\alpha = 0.84$
  - Distress and Coping Ability:  $\alpha = 0.82$
  - Total:  $\alpha = 0.89$
- The DS-II demonstrated test-retest reliability when symptoms stable
  - Meaning and Purpose: ICC = .68
  - Distress and Coping Ability: ICC = .82
  - Total: ICC = .80

## Results

- The DS-II demonstrated convergent validity with measures of psychological distress, quality of life, and attitudes toward end-of-life.

Scale	Content	N	Min	Max	Mean	SD	DS-II		Total
							Meaning & Purpose	Coping & Personal Sensitivity	
MSAS	Psychological	192	0	3.67	0.95	0.8	.49**	.65**	.64**
MQOL	QoL	180	0	10	7.59	2.47	-.40**	-.34**	-.41**
	Existential Wellbeing	181	0.33	10	7.45	2	-.57**	-.45**	-.57**
PHQ-9	MDE	183	0	1			.37**	.41**	.41**
SAHD	Desire to die	162	0	15	4.02	3.7	.43**	.23*	.39**
WTL	Will to live	120	0	10	8.28	2.29	-.49**	-.25*	-.44**

## Results

- Discriminant validity was demonstrated, as:
  - the DS-II differentiated patients with **different functional performance levels** (Karnofsky) and **high/low symptoms** (MSAS), with a difference of 2 points on the DS-II between groups considered clinically meaningful
  - **co-morbidity with depression was not found to be statistically significant at moderate levels of demoralization.**

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## Results – Descriptive Statistics for DS-II

	Meaning and Purpose	Distress and Coping Ability	Total
Mean (SD)	3.75 (3.67)	3.89 (3.45)	7.64 (6.43)
Median (IQ range)	3 (1, 6)	3 (1, 6)	6 (3, 11)
Observed range	0-15	0-16	0-31
Possible range	0-16	0-16	0-32
Skewness	1.02	1.06	1.03
Kurtosis	0.32	0.77	0.70

Spearman's correlation coefficient between *Meaning and Purpose* and *Distress and Coping Ability* was  $\rho = .61$ ,  $p < .001$ .

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## Clinical Implications

- **Overall, the DS-II is a 16-item, two-component scale that has demonstrated appropriate internal and external validity**
- The DS-II:
  - Reduced number of items, along with the simplified response option format = **lessen response burden**
  - **Useful clinical and research tool in meaning-centred therapies** and when patient populations are at risk of demoralization
    - e.g. advanced and serious medical disease, alcohol and substance dependence, chronic mental illness and low socio-economic groups

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### NARRATIVE REVIEW OF LIFE STORY



- Developmental history
- Eric Cassell: 'an unique life lived is a work of art'

- Raimond Gaita: 'value each person as inherently precious because of our common humanity'




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### Understanding the person

Cassem, 2000

- Who & who at the top of their game?
- Accomplishments, positive, naughty
- Passions, favourites, addictions
- Family, friends & enemies
- Explore with family whenever possible




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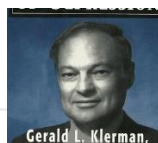
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### CHANGE - Role transition



- Role changes often involve **LOSSES**
- Need to mourn the loss of the old to facilitate acceptance of the new
- Dispute negative attitudes to new role
- Promote self esteem through mastery over new role

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## Restoring hope & meaning

- Dufault & Martocchio 1985: generalised hope rescues us when particular hopes seem lost.
- Hypothetical timelines?  
6/12, 1 yr, 2 yrs
- Set goals - activity scheduling
- What tasks remain?
- Can you benefit others despite being sick?

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## CBT in Demoralization

- THINKING ERRORS:
- pessimism
- magnification
- specific focus on the negative
- self labelling
- Acknowledge regret but counter guilt - identify unrealistic expectations.
- Promote the reality of a 'goodness that is sufficient.'
- Explore 'being' rather than 'doing'.

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## Breitbart's Meaning-centered Groups based on Frankl's logotherapy

1. Concepts of meaning and sources of meaning;
2. Cancer and meaning, meaning and historical context of life;
3. Storytelling and narrative life project;
4. Limitations and finiteness of life;
5. Responsibility, creativity and deeds;
6. Experience of nature, art, humor;
7. Goodbyes and hopes for the future.




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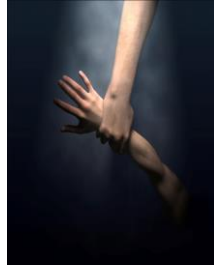
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## Meaning and Purpose (MaP) therapy

Lethborg et al, 2012

- Brief individual narrative therapy (6 sessions)
- Uses developmental life story
- Seeks to portray & affirm the meaning of the life lived
- Identifies the continuing purpose of life despite illness & infirmity




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## Dignity therapy

Chochinov et al, 2005

- Life story
- When most alive?
- Family to remember?
- Key roles?
- What accomplished?
- Hopes for family?
- What do you want to pass on?
- Guidance to others?
- Comfort to others?



Chochinov et al, Lancet Oncol 2011; 12: 753-762

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## Demoralization, in conclusion

- Common
- Prevalence 15%
- Know how to ameliorate demoralization

- Utility of adjustment disorder with demoralization

- Can measure DS-II



Bramley: The hopeless dawn - Tate

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